



Daily Focus

Market Overview

USA

Dow, S&P 500, Nasdaq waver as Nvidia milestone, Trump tariffs vie for focus. The Dow rose 192.34 points or 0.43%. The S&P 500 index rose 17.20 points or 0.27%, and the Nasdaq rose 19.32 points or 0.09%.

China

The A-share market closed higher. The Shanghai Composite Index rose 16.63 points or 0.48% to close at 3,509. The ChiNext Index rose 4.90 points or 0.22% to close at 2,189, with a total turnover of CNY 1,490 billion.

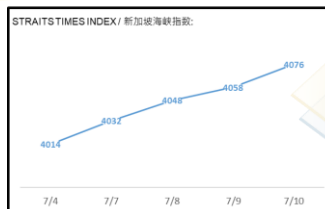
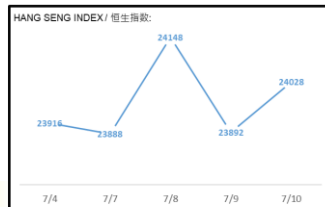
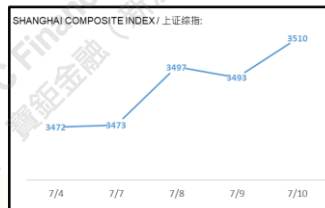
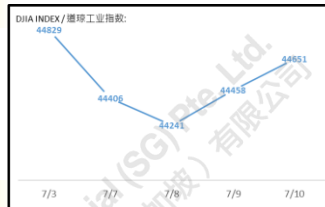
Hong Kong

The Hang Seng Index rose 136.05 points or 0.57% to close at 24,028. The Hang Seng Technology Index fell 15.39 points or 0.29% to close at 5,216, with a total trading volume of HKD 246.7 billion.

Singapore

The Straits Times Index rose 17.88 points or 0.44% to close at 4,075, with a total turnover of S\$1.23 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44650.64	↑ 192.34	0.43%
Nasdaq	20630.66	↑ 19.32	0.09%
S&P500	6280.46	↑ 17.20	0.27%
Europe			
FTSE100	8975.66	↑ 108.64	1.23%
CAC40	7902.25	↑ 23.79	0.30%
DAX	24456.81	↓ -92.75	-0.38%
STOXX600	552.93	↑ 2.97	0.54%
Asia			
Nikkei 225	39646.36	↓ -174.92	-0.44%
Shanghai	3509.68	↑ 16.63	0.48%
Hang Seng	24028.37	↑ 136.05	0.57%
STI	4075.70	↑ 17.88	0.44%
JCI	7005.37	↑ 61.45	0.88%
TWSE	22693.25	↑ 166.24	0.74%
Forex			
EURUSD	1.17	↓ -0.0019	-0.16%
GBPUSD	1.36	↓ -0.0007	-0.05%
USDJPY	146.26	↓ -0.0700	-0.05%
USDCNH	7.18	↓ -0.0039	-0.05%
USDHKD	7.85	↑ 0.0002	0.00%
USDSGD	1.28	↓ -0.0008	-0.06%
USDIDR	16224.00	↓ -34.00	-0.21%
Commodity			
Gold	3325.70	↑ 4.70	0.14%
WTI Oil	66.57	↓ -1.81	-2.65%



Data from the U.S. Department of Labor showed that the number of first-time unemployment claims fell by 5,000 to 227,000 in the week ending July 5, a seven-week low, better than the market expectation of 238,000.



The China Association of Automobile Manufacturers announced that auto sales in June reached 2.904 million units, a year-on-year increase of 13.8%.



Data from the German Statistical Office showed that the final value of the consumer price index (CPI) in June rose by 2% year-on-year, slightly lower than 2.1% in May, in line with market expectations.



The Italian National Institute of Statistics announced that industrial production fell by 0.7% month-on-month in May, reversing the downwardly revised 0.9% growth in the previous month, and failed to meet the market's expectations of a flat performance.

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